

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: 1957 & Co. (Hospitality) Limited

Stock code (ordinary shares): 8495

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 December 2022

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 5 December 2017

Name of Sponsor(s): Halcyon Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Wong Chi Wing Kinson
Mr. Kwok Chi Po
Mr. Lau Ming Fai
Ms. Tsui Ngan Fun
Ms. Lin Huiqin

Non-executive Director
Mr. Chan Wai Fung

Independent non-executive Directors
Mr. Yim Hong Cheuk Foster
Mr. Huen, Felix Ting Cheung
Ms. Cheang Ana

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company

| Name | Number of shares held | Approximate percentage of shareholding |
|--|-----------------------|--|
| Mr. Cai Weike ("Mr. Cai") (Note 1) | 274,350,000 | 71.45% |
| Real Hero Ventures Limited ("Real Hero") (Note 1) | 274,350,000 | 71.45% |

Note 1: The Company is directly owned as to 71.45% by Real Hero, which is in turn wholly-owned by Mr. Cai, a controlling shareholder of the Company.

Name(s) of company(ies) listed on GEM or
the Main Board of the Stock Exchange within
the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business:

33/F., Times Tower, 391-407 Jaffe Road, Hong Kong

Web-site address (if applicable):

www.1957.com.hk

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Share registrar: **Principal share registrar and transfer office in the Cayman Islands**
 Conyers Trust Company (Cayman) Limited
 P.O. Box 2681
 Cricket Square, Hutchins Drive
 Grand Cayman KY1-1111
 Cayman Islands

Hong Kong branch share registrar and transfer office
 Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road
 Hong Kong

Auditors: PricewaterhouseCoopers
 Certified Public Accountants
 22/F, Prince's Building
 Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the “Group”) is a Hong Kong-based restaurant operation and management group that operates full service restaurants under various brands and is dedicated to serving quality Japanese, Thai, Vietnamese, Shanghainese and Italian cuisines to different customers. Apart from its restaurant operation business, the Group also provides restaurant management and consultancy services in Hong Kong and the PRC.

C. Ordinary shares

Number of ordinary shares in issue: 384,000,000

Par value of ordinary shares in issue: HK\$0.0001

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Kwok Chi Po
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.